

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Debt Statement - March 31, 2020**

<u>Debt Obligation</u>	<u>Cusip</u>	<u>Maturity</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>	
<b>2010 Indenture of Trust</b>					
Tax-Exempt LIBOR Floating Rate Bonds,					
Series 2010A-1	679110DY9	9/3/2024	Quarterly LIBOR Index + 0.75%	-	
Series 2010A-2A	679110DZ6	9/1/2037	Quarterly LIBOR Index + 1.20%	26,275,000	
Series 2010A-2B	679110EB8	9/1/2037	Quarterly LIBOR Index + 1.00%	<u>22,695,000</u>	
					<u>48,970,000</u>
<b>2011 Indenture of Trust</b>					
Taxable LIBOR Floating Rate Bonds,					
Series 2011-1	679110EC6	6/1/2040	Quarterly LIBOR Index + 1.15%	<u>35,990,000</u>	
					<u>35,990,000</u>
<b>2013 Indenture of Trust</b>					
Taxable LIBOR Floating Rate Bonds,					
Series 2013-1	679110EF9	2/25/2032	Monthly LIBOR Index + 0.50%	<u>39,715,000</u>	
					<u>39,715,000</u>
<b>2016 Bank Note</b>					
Taxable LIBOR Floating Rate Note,					
Series 2016	NA	6/25/2026	Monthly LIBOR Index + 0.75%	<u>5,939,292</u>	
					<u>5,939,292</u>
<b>2017 Bank Note</b>					
Taxable LIBOR Floating Rate Note,					
Series 2017	NA	4/25/2032	Monthly LIBOR Index + 0.65%	<u>29,363,051</u>	
					<u>29,363,051</u>
<b>Total Outstanding Debt Obligations</b>					<u>\$159,977,343</u>

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Interest Basis Composition - March 31, 2020**

<u>Federal Tax Treatment</u>	<b>Outstanding</b>	<b>Percent</b>
	<u>Principal</u>	
Tax-Exempt	48,970,000	30.61%
Taxable	<u>111,007,343</u>	<u>69.39%</u>
TOTAL	<u>\$159,977,343</u>	<u>100.00%</u>

<u>Method of Determination</u>	<b>Outstanding</b>	<b>Percent</b>
	<u>Principal</u>	
LIBOR	<u>159,977,343</u>	<u>100.00%</u>
TOTAL	<u>\$159,977,343</u>	<u>100.00%</u>